

Confluence & marketplace apps for better **project management**



For project managers and teams seeking to optimize their workflows and enhance collaboration, this infographic presents a powerful combination of Confluence, Smart Terms, and Smart Tables.

These tools work seamlessly together to provide a comprehensive solution for organizing projects, managing knowledge, and performing data-driven analysis.

Read on to discover how these innovative tools can transform your project management experience and elevate your team's productivity.

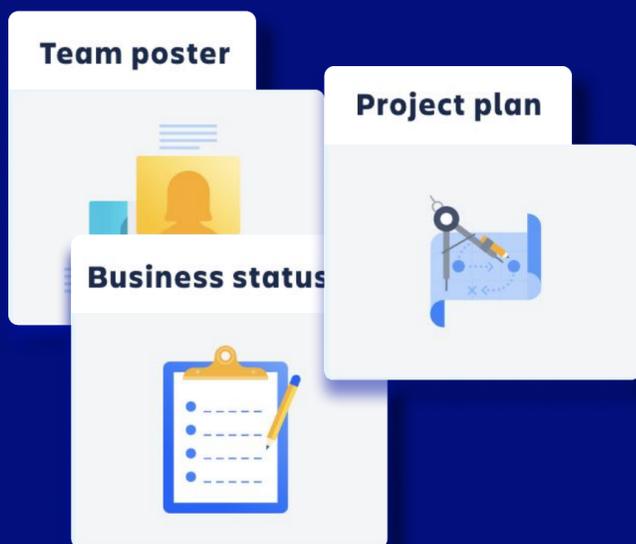
Unified project hub with Confluence

Confluence is where all your project-related information is kept and organized to be easily accessible.

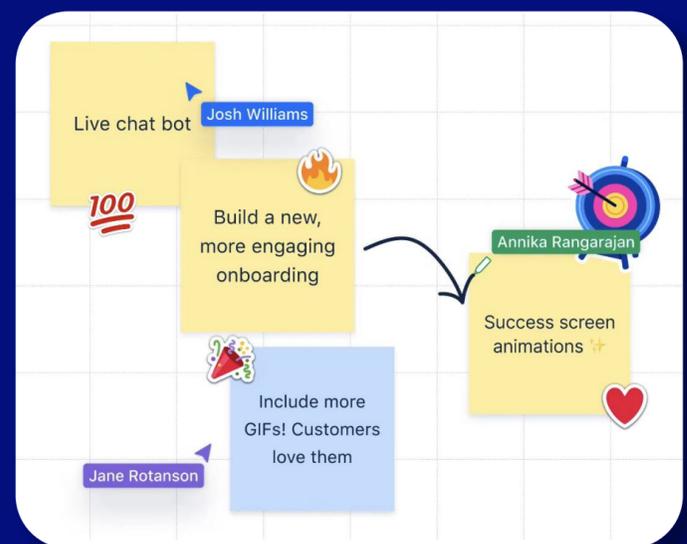
Here's how we leverage Confluence to drive project success:

- **Centralized information:** Organize all project or team-related work into dedicated Spaces for each project phase. Quickly access important documents, plans, and reports in one location.
- **Use Whiteboards for collaboration:** Conduct brainstorming sessions and visualize ideas using whiteboards. Turn sticky notes into tasks and link them directly to pages for seamless integration with your project plan.
- **Connect Jira tickets:** Link Jira tickets to this Confluence page to track progress and keep everyone aligned on tasks and milestones.
- **Streamlined documentation:** Utilize templates like the "Project Plan" and "Business Status Update" to maintain consistent project documentation and reports.

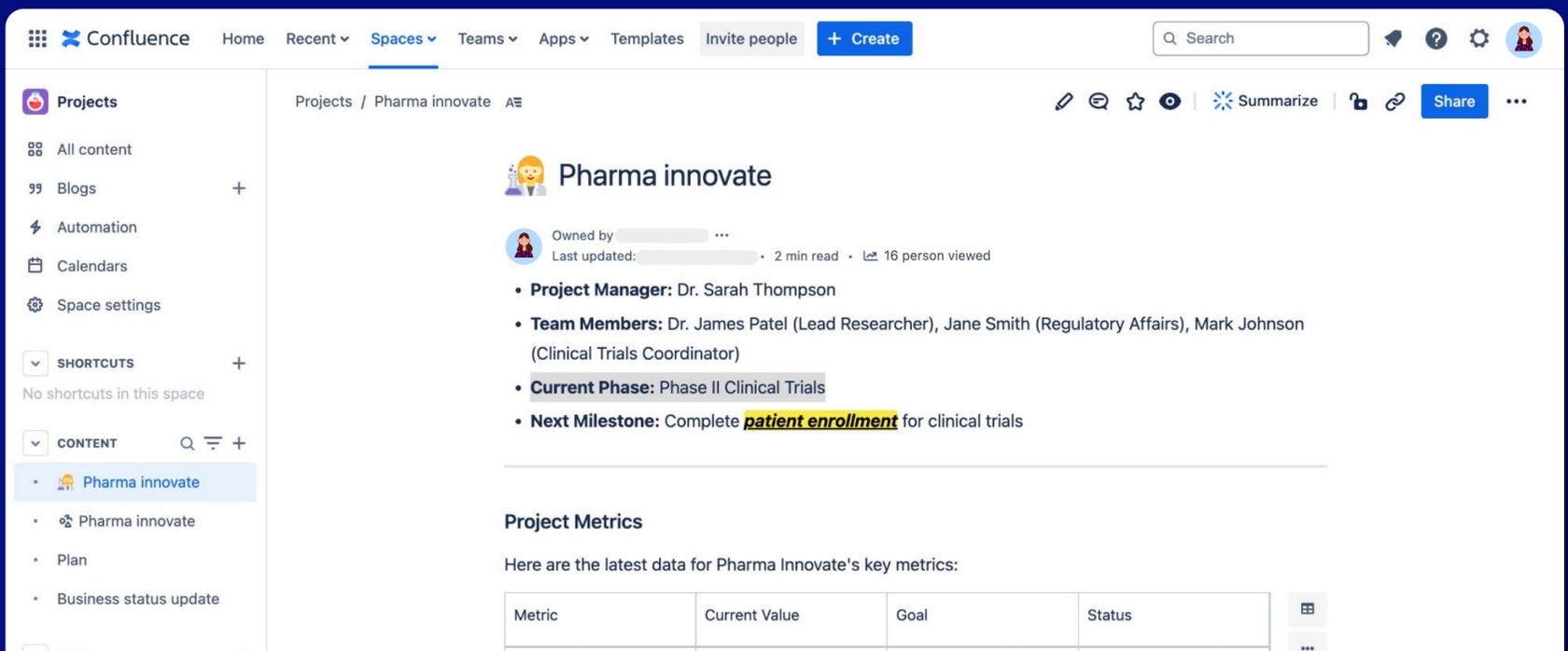
Templates



Whiteboard



Confluence page



Stay on the same page with Smart Terms

Integrate a consistent glossary across all your Confluence pages to ensure clarity and understanding within your team.

Here's how Smart Terms supports project managers:

- **Consistency and clarity:** Access and maintain a glossary of terms directly within Confluence, ensuring consistent terminology across the entire project and your Confluence instance.
- **Related terms and highlight engine:** Use the related terms feature to provide context and clarity when navigating your project documentation. The powerful highlight engine makes terms stand out for easy reference.
- **Media and more:** Customize your glossary and add PDFs, HTML attachments, images... for additional resources and context.
- **Term history:** Track changes to terms over time and easily restore old descriptions, ensuring everyone stays up-to-date on important definitions.

The screenshot shows a Confluence page for a space named 'Pharma innovate'. The page content includes a list of project details:

- Project Manager:** Dr. Sarah Thompson
- Team Members:** Dr. James Patel (Lead Researcher), Jane Smith (Regulatory Affairs), Mark Johnson (Clinical Trials Coordinator)
- Current Phase:** Phase II Clinical Trials
- Next Milestone:** Complete **patient enrollment** for clinical trials

Below this is a 'Project Metrics' section with a table showing the latest data for key metrics:

	Current Value	Goal	Status
		\$3M	On track
	200		In progress
	50%		Slightly behind
	5		C

An orange callout box highlights a 'Term pop-up in a Confluence page' for 'Budget Utilization'. The pop-up content is as follows:

Budget Utilization

The percentage of the allocated budget used for the project.

Related terms

- affects: Project Efficiency, Financial Health
- affected by: Project Expenses, Resource Allocation

The pop-up also includes a 'PROJECT BUDGET TEMPLATE' which is a spreadsheet with columns for various budget categories like LABOR, MATERIALS, TRAVEL, etc.

A yellow callout box highlights the 'Highlight engine' which is applied to terms like 'budget utilization', 'patient enrollment', and 'trial progress' in the main text.

At the bottom of the page, there is another table showing clinical trial progress:

	Patients Enrolled	Safety Reports	Issues Reported	Status	
001	New York	35/50	1	None	On track
002	Los Angeles	45/50	2	Minor	On track

Data-Driven Insights with Smart Tables

Perform complex data manipulations and calculations directly within your Confluence pages. Here's how Smart Tables enhances your project management experience:

- **Powerful filtering and calculations:** Utilize persistent filtering and over 390 Excel functions to analyze data and gain insights, directly in Confluence.
- **Inline table editor:** Edit tables directly in view mode on Confluence pages for real-time data management and decision-making.
- **Live Spreadsheets macro:** Collaborate with your team using live spreadsheets for real-time data updates, advanced calculations, and data visualization.
- **Import and export Excel files:** Seamlessly integrate your existing data by importing and exporting Excel files for analysis and reporting.

The screenshot shows a Confluence page for a space named 'Pharma innovate'. The page includes a sidebar with navigation options like 'Projects', 'Blogs', 'Automation', and 'Shortcuts'. The main content area displays project details such as the Project Manager (Dr. Sarah Thompson), Team Members (Dr. James Patel, Jane Smith, Mark Johnson), Current Phase (Phase II Clinical Trials), and Next Milestone (Complete patient enrollment). Below this, a 'Project Metrics' section provides a table of key performance indicators. A dropdown menu is open over the table, showing filter options like '(Select ALL)', 'In progress', 'On schedule', 'On track', and 'Slightly behind'. At the bottom, a 'regulatory approvals' section is highlighted, and a Smart Table is embedded, showing a spreadsheet with columns for Task/Phase, Planned Start, Planned End, Actual Start, Actual End, Planned Budget, Actual Budget, Variance, and Status. The table includes data for various project phases and a user named Hassen Chtioui is visible in one of the cells.

Projects / Pharma innovate

Owned by [User] ...
Last updated: [User] · 2 min read · 16 person viewed

- **Project Manager:** Dr. Sarah Thompson
- **Team Members:** Dr. James Patel (Lead Researcher), Jane Smith (Regulatory Affairs), Mark Johnson (Clinical Trials Coordinator)
- **Current Phase:** Phase II Clinical Trials
- **Next Milestone:** Complete **patient enrollment** for clinical trials

Project Metrics

Here are the latest data for Pharma Innovate's key metrics:

Metric	Current Value	Goal
Budget Utilization	\$2.5M	\$3M
Patient Enrollment	120/200	200
Trial Progress	40% complete	50%
Regulatory Approvals	3/5	5

regulatory approvals. Smart Tables' filtering and calculation features allow us to dive deeper into these metrics for a more detailed analysis.

Task/Phase	Planned Start	Planned End	Actual Start	Actual End	Planned Budget	Actual Budget	Variance	Status
Research	01/01/24	03/31/24	01/02/24	04/01/24	\$500,000	\$510,000	+\$10,000	Completed
Development	04/01/24	07/30/24	04/02/24	07/31/24	\$1,000,000	\$980,000	-\$20,000	Completed
Clinical Trials	08/01/24	09/30/24	08/02/24	10/01/24	\$750,000	\$770,000	+\$20,000	Completed
Manufacturing	10/01/24	11/15/24	10/02/24	11/20/24	\$600,000	\$610,000	+\$10,000	Completed
Marketing & Launch	11/16/24	12/15/24	11/17/24	Hassen Chtioui	\$430,000	\$430,000	+\$30,000	Completed
Post-Launch Monitoring	12/20/24	03/31/25	12/21/24	04/01/25	\$100,000	\$100,000	0	In Progress
Compliance Review	04/01/25	05/15/25	04/02/25	05/17/25	\$50,000	\$55,000	+\$5,000	Not Started
Manufacturing	10/01/24	11/15/24	10/02/24	11/20/24	\$600,000	\$610,000	+\$10,000	Completed
Marketing & Launch	11/16/24	12/15/24	11/17/24	12/20/24	\$400,000	\$430,000	+\$30,000	Completed
Salma Sahnoun	12/20/24	03/31/25	12/21/24	04/01/25	\$100,000	\$100,000	0	In Progress
Compliance Review	04/01/25	05/15/25	04/02/25	05/17/25	\$50,000	\$55,000	+\$5,000	Not Started