



# Smart Terms for Confluence: Your full guide



An illustrated guide

to help every new user understand how to build, configure, and use glossaries in Confluence.

#### ΑΞ

## To help new Confluence users quickly understand:

- What is Smart Terms?
- How global and space glossaries work?
- How to configure Smart Terms the right way?
- How to start adding terms and activating highlighting?
- How Smart Terms stands apart from other tools?



Smart Terms is perfect for:

- Teams with complex documentation
- Organizations using terminology across multiple spaces
- Companies that need consistency in definitions
- Writers, analysts, engineers, product teams, support teams
- Anyone who wants shared understanding across
   Confluence & Jira

## Smart Terms is not just a glossary app



It is a terminology management system built for teams that care about clarity and alignment.

What makes Smart Terms different?



- Global Glossary for organization wide governance
- Space Glossaries for local or team-specific terms
- Advanced highlighting engine across Confluence
- Page Definitions macro to display terms used on any page
- Rich term metadata (synonyms, relations, descriptions...)
- Modern UX with term viewer & editor
- Smart Terms for Jira FREE to unify terminology across tools
- Better than lightweight glossary tools & Rovo-style extractors (Because Smart Terms manages definitions, it doesn't just detect words.)

## Your questions are answered! Where should I get started? Which terms do you want to start with? . Add new terms one by one . Add a term from a Confluence page . Import multiple terms via an Excel template Where do I find terms? How do you define your terms? How do you want Smart Terms to behave globally? . Highlight rules . Visibility rules . Terms content related configuration . Multi-language configuration . Jira glossary settings Do you need different rules per space? . Enable or disable the highlight per space and other term highlight management . Custom appearance . Manage highlight engine . Enable or disable multi-language per space How will users find these definitions? Disable highlight for one page or for a user? . For a Confluence page . For a Confluence user How to display terms list used in one

Confluence page?



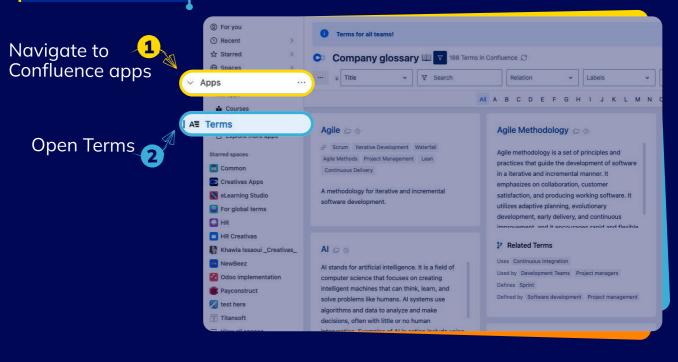


STEP 1

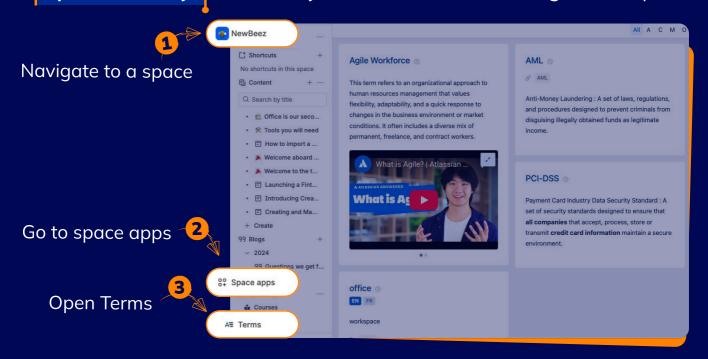
## Where should I get started?

In Confluence, you shall find two types of glossaries: Global and Spaces glossaries.

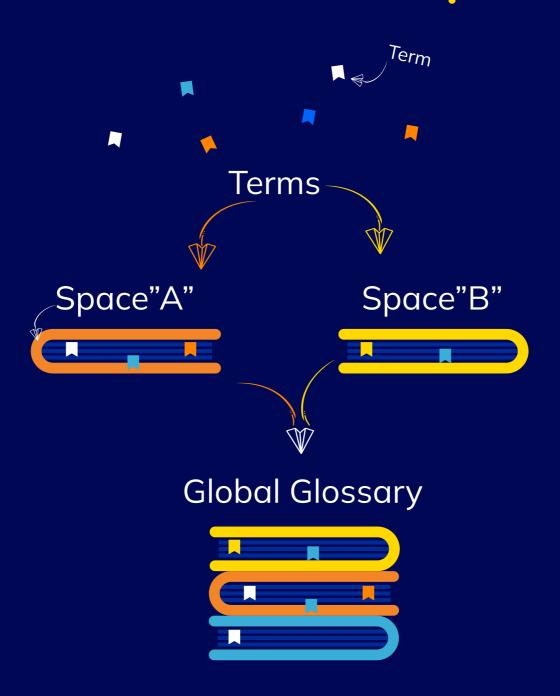
Global Glossary: It gathers terms created across different spaces



Space Glossary: Shows only terms created and belong to that space



# Where should I get started?



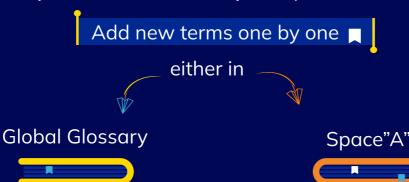
PS: Only users with view permissions of space A can view terms created in that space in the global glossary.





## Which terms do you want to start with?

- Will you add terms manually or import them? -





You need to select a space where you want to create the term

The term will be created automatically in the same space.





Term will be created in the same space where the page is saved



#### Import multiple terms via an Excel template

'This option is only available through the Space glossary'



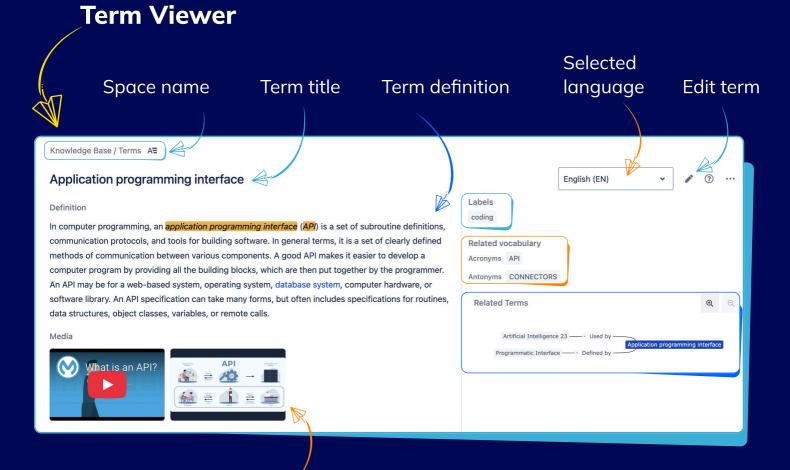




## Where do I find terms?

- It is easy to find the created term-

- 1 First way is through the global glossary from the Confluence menu bar.
- Use filters to find the term or keep scrolling to find them all, or under any Space Glossary you will be able to do the same (Check step1).
- 3 Click on any term to open "term viewer", it will allow you to check all details added to the term.



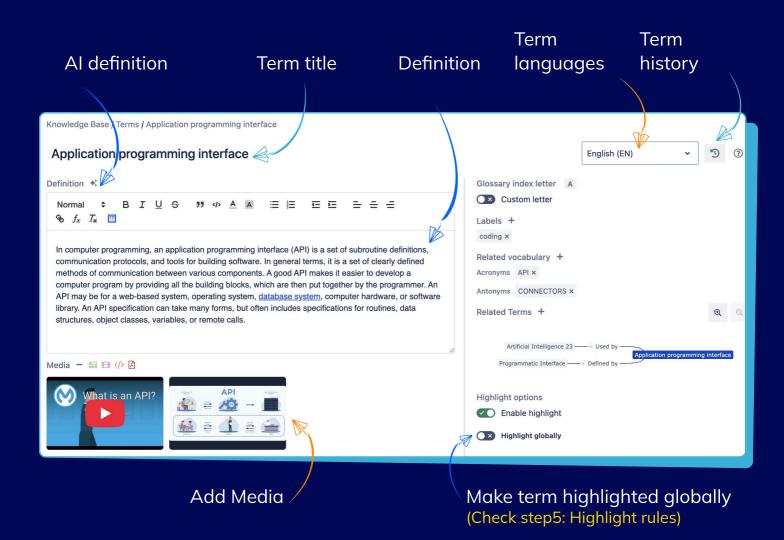
Related media



# How do you define your terms?

By opening the term editor, you will be able to add or update your term definition (You can also use AI to generate the definition), and other related content.

This editor can be opened from different places: Glossary view, term viewer...



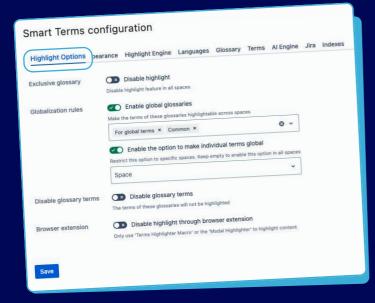


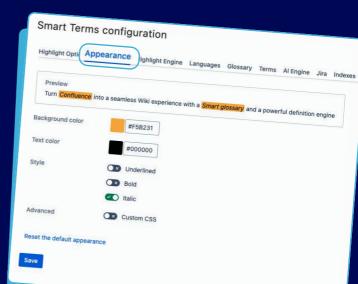


## How do you want Smart Terms to behave globally?

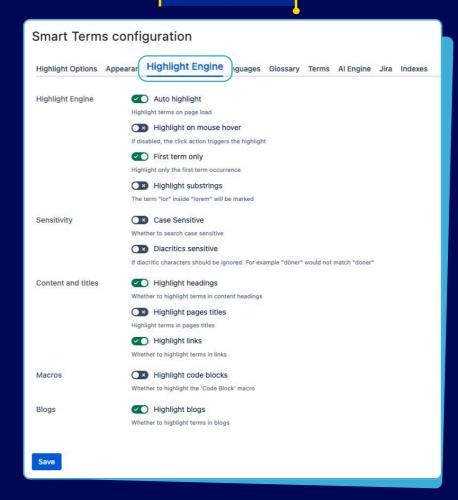
-Have you configured the Global Settings yet?-

Highlight rules





Visibility rules

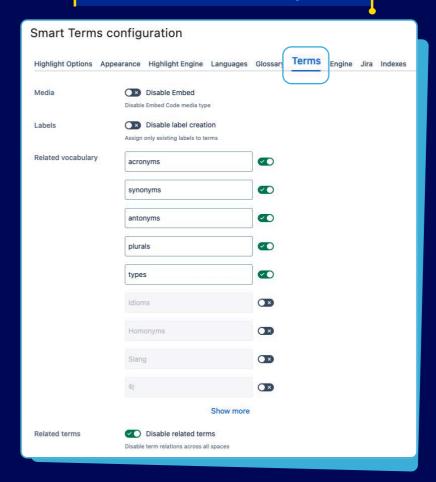




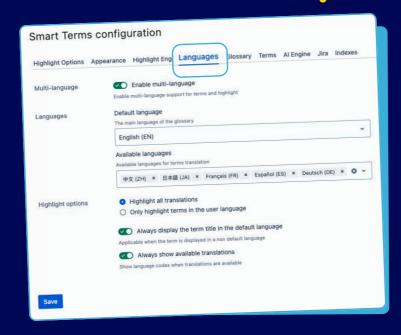


## How do you want Smart Terms to behave globally?

#### Terms content related configuration



### Multi-language configuration

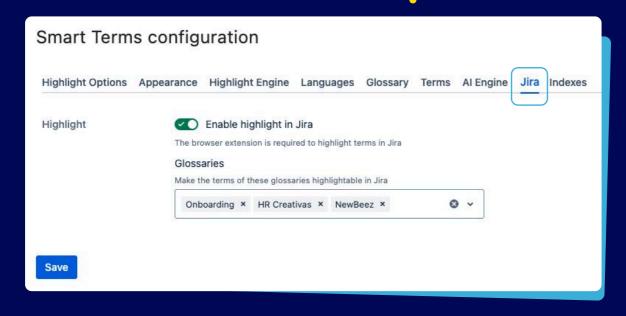


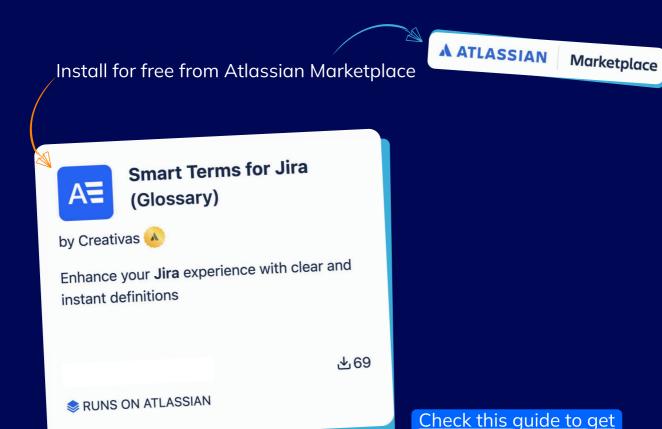




## How do you want Smart Terms to behave globally?

Jira glossary settings





11

started easily.



STEP 6

## Do you need different rules per space?

-Does your team require Space Configuration overrides?-

Some configurations are also available through the space settings under App Links, Smart Terms.

#### Enable or disable the highlight per space and other term highlight management ← Space settings **Smart Terms** HR Creativas **Highlight Options** Appearance Highlight Engine Languages Glossary Q Jump to setting.. **Exclusive glossary** Disable highlight ⋪ Automation Disable highlight feature in this space Oontent manager Highlightable terms Disable global terms □ Space details Prevent global terms from being highlighted Include terms of these spaces Include terms from specific glossaries to be highlighted Space For Migration × 0 v > Space access Exclude terms of these spaces > Content Exclude terms from being highlighted (useful to exclude global glossaries or global terms) > Look and feel Integrations App links **Smart Terms** Save

#### Custom appearance **Smart Terms** Appearance Highlight Engine Languages Glossary **Highlight Options** Enable custom appearance Custom appearance Overrides the global configuration op Turn Confluence into a seamless Wiki experience with a Smart glossary and a powerful definition engine #F4FF98 Background color #010001 Underlined Bold Ox Custom CSS Advanced Reset the default appearance





## Do you need different rules per space?

#### Manage highlight engine



Enable or disable multi-language per space





#### A SaaS company uses Confluence across the whole company.

They maintain one Global Glossary managed by documentation leads, this is where all the official, organization-wide terms live using Smart Terms for Confluence app.

#### But three teams have specific needs:

- The Product Team needs terms like "Release Candidate," "Feature Flag," and custom definitions that do not apply to the rest of the company.
- The Support Team uses different versions of certain terms (ex: "Incident" vs "Ticket") and needs them highlighted differently in their space.
- Accounting Team wants to disable the highlight in their space.

## A single source of truth for company-wide terminology. What happens here:

- Central glossary
- Standard definitions
- Powerful highlight behavior
- Follows Confluence permissions
- Company-wide alignment

#### Space Glossaries (Team Level)

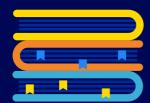
#### Purpose:

Allow teams to customize glossary behavior without affecting others. What happens here:

- Add space terms
- Override specific global settings
- Turn highlighting ON/OFF per space
- Add alternate definitions
- Control visibility for that team



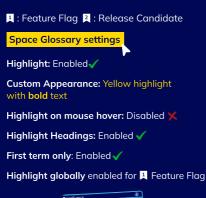
#### Confluence Global Glossary

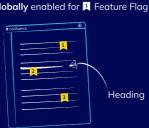


# Global Glossary settings Highlight: Enabled Custom Appearance: Custom CSS Highlight on mouse hover: Enabled Case sensitive: Enabled Highlight Headings: Enabled First term only: Enabled Enable the option to make individual terms global.

## Space" Product"







## Space" Support"





## Space" Accounting"



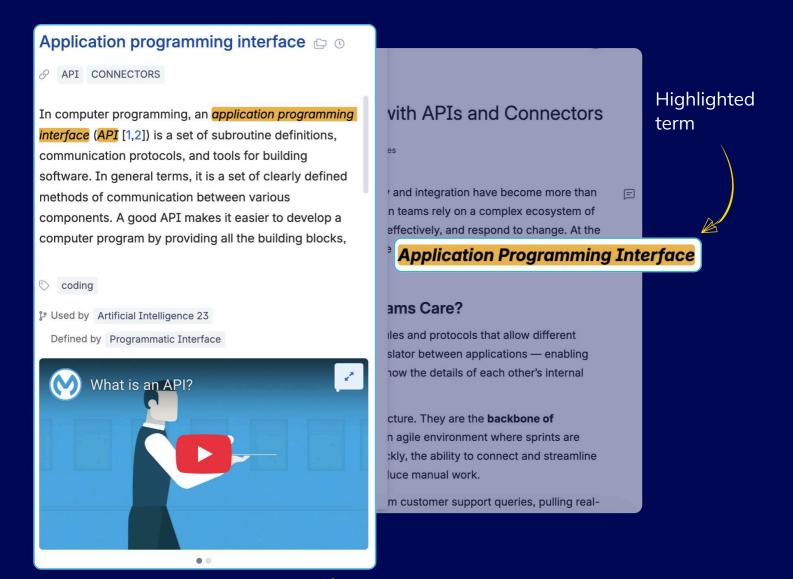


STEP 7

## How will users find these definitions?

When navigating Confluence pages, defined words will be highlighted (global and space configuration will apply), by clicking or hovering over the highlighted term, a popup with all details will open.

If a related vocabulary is also detected in the page content, it will also be highlighted.



Related

highlight

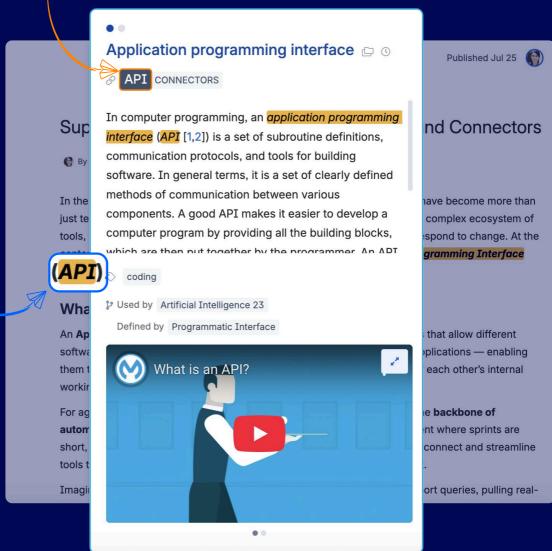
vocabulary



STEP 7

## How will users find these definitions?

#### Related vocabulary



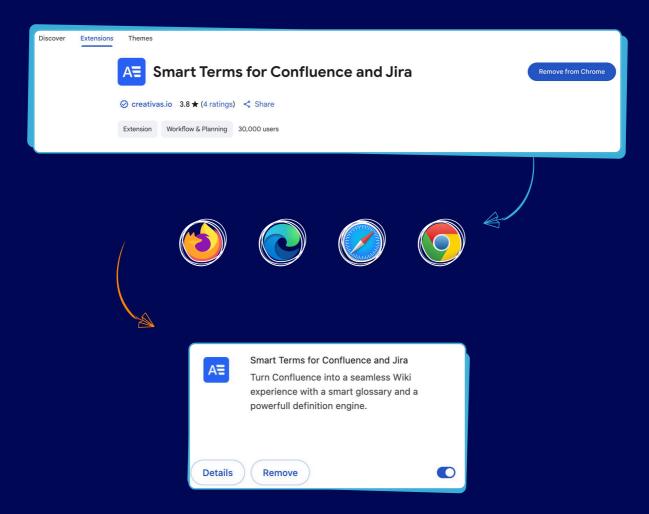
Highlight pop up



STEP 7

## How will users find these definitions?

#### Smart Terms for Confluence extension



Enable Smart Terms for Confluence extension to activate Live Highlight on your Confluence pages.

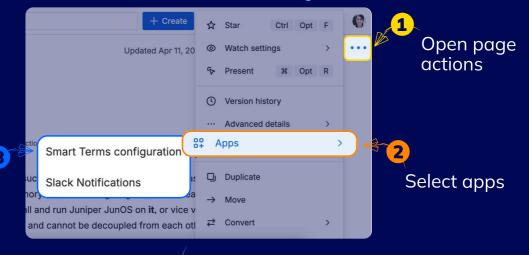
PS: Installing Smart Terms browser extension is mandatory for Confluence Cloud users to allow the live highlight.

Check this link for other highlight options: Modal Highlight and highlighter macro.

## Disable highlight for one page or for a user?

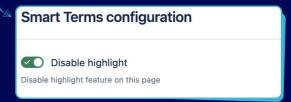
Yes that's possible

#### For a Confluence page:

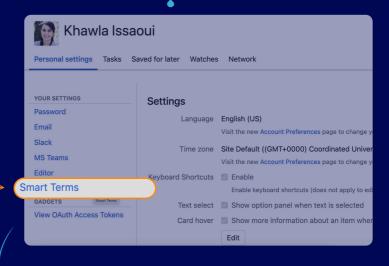


Open Smart Terms configuration

Toggle to disable the highlight for the selected page



## For a Confluence user:



Open personal settings/ Smart Terms

Toggle to disable highlight for this user

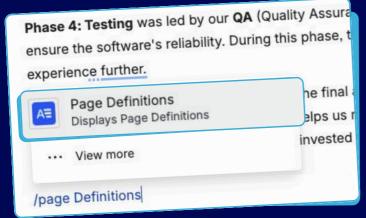






## How to display terms used in one Confluence page?

Short answer is the Page Definitions macro, which allows adding all highlighted words under one table on the same page.





Add the macro to a Confluence Page

#### Display the list of terms used in the Confluence page

**EN** Application Programing Interface (API) An Application Programming Interface (API) is a set of protocols, tools, and definitions for building software and applications. It allows different software systems, platforms, and programming languages to communicate with each other and share data and functionality. Essentially, an API acts as a middleman between two software systems, allowing them to interact and exchange information in a standardized way. This enables developers to create new applications by leveraging the features and data of existing systems without having to build everything from scratch. APIs are commonly used in web development, mobile app development, and integration of different software systems. They play a crucial role in enabling the seamless functioning and connectivity of various digital platforms and services. Acronyms API Minimum Viable Product CA development technique in which a new product or website is developed with sufficient features to satisfy early adopters. The final, complete set of features is only designed and developed after considering feedback from the product's initial users. Acronyms MVP EN ROI ROI (Return on Investment) is a performance measure used to evaluate the efficiency of an investment or to compare the efficiency of a number of different investments. It measures the amount of return on an investment relative to the cost of the investment. In other words, it shows the percentage of profit or loss generated by an investment in relation to the initial investment cost. The formula for calculating ROI is: (Gain from Investment - Cost of Investment) / Cost of Investment.

The result is expressed as a percentage. A positive ROI indicates a profitable investment, while a negative ROI indicates a loss. ROI is commonly used in business and finance to assess the success of a particular investment and to make decisions about future investments. It can also be applied to personal finance, such as evaluating the return on a real estate purchase or stock investment.